



**COASTAL EYE**  
INSTITUTE

**Patient Information Form**

**Chart #**

<b>NAME</b>	<b>First</b>	<b>Middle</b>	<b>Last</b>	<b>Today's Date</b>
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Cell Phone _____	Patient Social Security # _____
May we text you? (circle one)    YES    NO	

Home Phone _____	Patient Birth Date _____ / _____ / _____	Age _____
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Work Phone _____	Circle one <b>MALE</b> <b>FEMALE</b>
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Email Address: _____	Occupation _____
May we email you? (circle one)    YES    NO	How did you hear about us? _____

Local Mailing Address _____	Apt/Lot# _____	Emergency Contact _____
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City _____	State _____	Zip _____	Phone _____
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Out of Town / Other Address _____	Apt/Lot# _____	Relationship to Patient _____
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City _____	State _____	Zip _____	Spouse Name _____
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**PRIMARY Insurance Company**

Policy Holder's Name _____	Policy Holder's Date of Birth _____ / _____ / _____
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ID/Policy# _____	Group# _____	Policy Holder's Social Security # _____
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Relationship of patient to Policy Holder _____	Policy Holder's Work Phone _____
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**SECONDARY Insurance Company**

Policy Holder's Name _____	Policy Holder's Date of Birth _____ / _____ / _____
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ID/Policy# _____	Group# _____	Policy Holder's Social Security # _____
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Relationship of patient to Policy Holder _____	Policy Holder's Work Phone _____
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**TREATMENT CONSENT, PATIENT RESPONSIBILITIES &  
INFORMATION RELEASE AUTHORIZATION**

I give permission to Coastal Eye Institute to provide medical treatment for me/my child.

I allow Coastal Eye Institute to file for insurance benefits to pay for the care received. Coastal Eye Institute may send medical information to my/my child's insurance company and their subsidiaries.

Assignment of benefits will be made from my insurance companies to Coastal Eye Institute.

I must pay for my/my child's share of costs including deductibles, copayments, refraction fee and any non-covered services.

I must pay the entire cost of services if active insurance coverage is not in place or if the insurance company does not pay.

I understand that payment is due at the time services are rendered.

NOTICE OF PRIVACY PRACTICES: I have received a copy of the Notice of Privacy Practices that describes how my health information is used and shared. I understand Coastal Eye Institute may change this notice at any time. I may obtain a current copy of the privacy notice by contacting Coastal Eye Institute or by visiting their website at CoastalEye.com.

I understand that Coastal Eye Institute will leave phone messages regarding test results, appointment times and other information on my home and cell phone. If I disagree, I will notify Coastal Eye Institute.

**I understand and agree to all of the above:**

**Patient/Parent/Legal Guardian Signature** \_\_\_\_\_ **Date:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**If the patient is a minor (under the age of 18) or not legally responsible, please state:**

Responsible Party: (Print Name) \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Responsible Party's Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Address of responsible Party: \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_



MEDICAL HISTORY & REVIEW OF SYSTEMS

PLEASE PRINT

Name \_\_\_\_\_ Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Today's Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Who referred you to us? \_\_\_\_\_ Family Physician \_\_\_\_\_ Marital Status \_\_\_\_\_

Do you drink alcohol? yes no rarely (PLEASE CIRCLE) Do you smoke? yes no (PLEASE CIRCLE) Occupation \_\_\_\_\_

Are you allergic to latex, penicillin, sulfa or any other medications? yes no If yes, please list:

Has any family member had:
Glaucoma? yes no \_\_\_\_\_ (list relatives)
Diabetes? yes no \_\_\_\_\_ (list relatives)
Corneal Transplant? yes no \_\_\_\_\_ (list relatives)
Retinal Detachment? yes no \_\_\_\_\_ (list relatives)
Macular Degeneration? yes no \_\_\_\_\_ (list relatives)
Other Eye Diseases? yes no \_\_\_\_\_ (list relatives)

\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_

Please list all current medications that you take:

Have you had surgery or hospitalizations not involving the eyes? yes no
If yes, please describe: \_\_\_\_\_

\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_

\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_

DO YOU CURRENTLY HAVE PROBLEMS WITH ANY OF THE FOLLOWING?

DO YOU HAVE A HISTORY OF THE FOLLOWING MEDICAL PROBLEMS?

Table with 2 columns: Circle Y or N, If yes, please describe. Rows include: Ears/nose/throat: i.e. dry mouth, Heart: i.e. low blood pressure, heart failure or slow pulse, Lungs: i.e. cough, history of TB, sarcoid or lung cancer, General: i.e. fever or weight loss, Psychiatric: i.e. depression, Urinary: i.e. impotence or frequent urination, Neurologic: i.e. migraines or memory problems, Digestive: i.e. history of polyps, colon cancer or bloody stools, Muscles/joints: i.e. joint swelling, prednisone or steroid use, Blood/lymph: i.e. anemia or bleeding problems, Urinary: i.e. urination pain, sexually transmitted disease, syphilis

Table with 2 columns: Circle Y or N, If yes, please describe. Rows include: Retinal Detachment, Glaucoma, Arthritis / Lupus, Cancer, Diabetes, Heart Attack, Heart Disease, High Blood Pressure, Asthma/Emphysema, Kidney Disease/Stones, Stroke, HIV/AIDS, Bleeding Problems, Other Illness

History of eye problems (including surgery or laser treatment on your eyes)? yes no (If yes, please list all below with dates)

Right Eye \_\_\_\_\_

Left Eye \_\_\_\_\_